

17 August 2015

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT
RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 we advise that at the General Meeting of Stonewall Resources Limited, held on 17 August 2015 at 11:00am (AEST); the Shareholders approved four (4) of the four (4) Resolutions put before them on a show of hands.

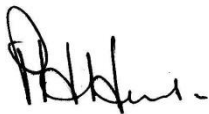
For

1. Issue of 168,888,889 shares to an Institutional Investor (Related Party)
2. Issue of 133,333,333 shares to a Sophisticated Investor (Related Party)
3. Issue of 231,111,111 shares to a Sophisticated Investor
4. Issue of 100,000,000 shares to a Sophisticated Investor

Disclosure of Proxy Votes

In accordance with Section 251AA(2) of the Corporations Act, Appendix A is provided to the ASX showing the proxy vote results with respect to each Resolution on the Agenda.

By order of the board



Peter Hunt
Company Secretary

MARKET DATA

ASX code:	SWJ
Current share price:	\$0.008
Total free floating shares:	720 million
Total shares:	720 million

DIRECTORS & SENIOR MANAGEMENT

Trevor Fourie, Director
Liu Yang, Director
James Liu, Director
Yihao 'Eric' Zhang, Director
Bill Richie Yang, Director
Lloyd Birrell, CEO

MAJOR SHAREHOLDERS

Khan International Limited
Tasman Funds Management Pty Ltd
Buttonwood Nominees Pty Ltd
Salamanca Ventures Limited
Murray SA Investment (Pty) Ltd
Hanhong New Energy Holdings Ltd

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APPENDIX A

Resolution	For	Against	Total	Abstain
1 - Issue of 168,888,889 shares to an Institutional Investor (Related Party)	Chairman's Discretion	30,000		
	Shareholders	<u>312,893,146</u>	-	550,000
	Total For Vote	312,923,146		312,923,146
2 - Issue of 133,333,333 shares to a Sophisticated Investor (Related Party)	Chairman's Discretion	30,000		
	Shareholders	<u>367,147,106</u>	475,000	550,000
	Total For Vote	367,177,106		367,652,106
3 - Issue of 231,111,111 Shares to a Sophisticated Investor	Chairman's Discretion	30,000		
	Shareholders	<u>412,418,148</u>	475,000	550,000
	Total For Vote	412,448,148		412,923,148
4 - Issue of 100,000,000 Shares to a Sophisticated Investor	Chairman's Discretion	30,000		
	Shareholders	<u>412,418,148</u>	475,000	550,000
	Total For Vote	412,448,148		412,923,148

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