

21 October 2015

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**ASX ANNOUNCEMENT**  
**RECAPITALISATION & FUNDING UPDATE**

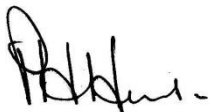
The directors of Stonewall Resources Ltd (**'Stonewall'** or the **'Company'**) are pleased to advise of the successful restructuring of repayment commitments related to Convertible Securities with institutional investors.

As disclosed in the Company's 2015 Financial Statements and Annual Report released to the market on 1 October 2015, the Company is due to pay a total of AUD 960,000 (AUD 480,000 to each investor) between 13 October 2015 and 4 November 2015. The Company has negotiated an extension of the repayment due dates such that the total repayments of AUD 960,000 are now due on 4 November 2015, following and subject to the successful raising of capital by the Company prior 31 October 2015.

The Company will issue to each of the investors a total of 13,636,364 unlisted options exercisable at AUD 0.011 each expiring 3 years from the date of issue.

The Company is in negotiations relating to fundraisings and will provide further updates to the market at such time as appropriate..

On behalf of the board



**Peter Hunt**  
**Company Secretary**

**MARKET DATA**

ASX code:	SWJ
Current share price:	\$0.012
Total free floating shares:	1,314 million
Total shares:	1,314 million

**DIRECTORS & SENIOR MANAGEMENT**

Trevor Fourie, Director  
Liu Yang, Director  
James Liu, Director  
Richie Yang, Director  
Yihao 'Eric' Zhang, Director  
Runxi Zhu, Director  
Lloyd Birrell, CEO

**MAJOR SHAREHOLDERS**

Tasman Funds Management Pty Ltd  
High Gift Investments Ltd  
Smart Vision Investment Group Ltd  
Khan International Limited  
Buttonwood Nominees Pty Ltd  
Salamanca Ventures Limited

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