

22 June 2015

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**ASX ANNOUNCEMENT**

**ISSUE OF SHARES UNDER LISTING RULE 7.1A**

Stonewall Resources Ltd (**'Stonewall'** or **'Company'**) advises that it has issued 48,871,799 fully paid ordinary shares at AUD \$0.011 per share to a professional investor under its 10% Placement Capacity under listing rule 7.1A to raise AUD \$537,590.

**Information required under Listing Rule 3.10.5A**

Stonewall provides the following information as required under listing rule 3.10.5A in respect of the shares issued under the Company's 10% Placement Capacity under listing rule 7.1A

- a) The dilutive effect of the Placement on existing shareholders is as follows:

<b>Number of Shares on issue prior to Placement</b>	<b>589,262,969</b>
Dilution as a result of issue under listing rule 7.1A of 48,871,799 shares	8.3%
<b>Number of Shares on issue following Placement</b>	<b>638,134,768</b>

Details of the Company's issued capital following completion of the share issue held by pre-issue shareholders and new shareholders are as follows:

	<b>Shares</b>	<b>Percentage</b>
Pre-issue shareholders who did not participate in the new issue	589,262,969	92.34%
Pre-issue shareholders who participated in the new issue	0	0.00%
New shareholders who participated in the issue	48,871,799	7.66%
<b>Total</b>	<b>638,134,768</b>	<b>100.00%</b>

- b) The 48,871,799 shares issued under listing rule 7.1A were issued to a professional investor as it was considered the most effective mechanism for raising much needed funds at the time;
- c) There were no underwriting agreements entered into; and
- d) There is no commission fee payable on the amount raised.

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These additional shares were issued as a result of the Company having utilised its full capacity under listing rule 7.1 and the requirement to undertake a share placement to raise funds to assist with general working capital requirements and the partial repayment of an outstanding convertible note.

On behalf of the board



**Peter Hunt**  
**Company Secretary**

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