

22 June 2015

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**ASX ANNOUNCEMENT**

**PLACEMENT & NOTICE UNDER SECTION 708A(5)(e)**

Stonewall Resources Limited (ASX: SWJ) advises that it has completed a placement of 110,909,091 ordinary shares at an issue price of \$0.011 per share partially under its 15% Placement Capacity and partially under its 10% Additional Placement Capacity in order to raise \$1.22 million before costs.

The Placement Shares were issued pursuant to ASX Listing Rules 7.1 (for the issue of 62,037,292 ordinary shares) and 7.1A (for the issue of 48,871,799 ordinary shares).

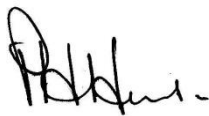
The Company issued the Placement Shares above without disclosure documents to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

On behalf of the board



**Peter Hunt**  
**Company Secretary**

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