

26 February 2016

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

## ASX ANNOUNCEMENT

### CLOSURE OF SHARE PURCHASE PLAN

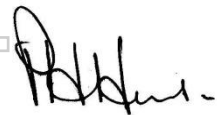
The directors of Stonewall Resources Ltd (**Stonewall or the Company**) wish to confirm that the Share Purchase Plan (**SPP**) offered to shareholders was closed on 23 February 2016 as stated in the SPP Offer document released on 5 February 2016.

The board is pleased to confirm acceptances totalling \$276,000 were received under the offer, with an additional \$60,000 placed with overseas based shareholders outside of the offer at the discretion of the board.

The issue of shares under the SPP is expected to be made on Tuesday 1 March 2016 in accordance with the timetable contained in the offer document.

The board is currently assessing additional placements to existing shareholders and new investors who were unable to participate in the SPP and is expected to complete these placements by 10 March 2016. Further details of any additional placements will be provided in due course.

On behalf of the board



**Peter Hunt**  
Company Secretary

#### MARKET DATA

ASX code:	SWJ
Current share price:	\$0.012
Total shares on Issue:	1.519 billion

#### DIRECTORS & SENIOR MANAGEMENT

George Jenkins, CEO  
Trevor Fourie, Director  
Bill Richie Yang, Director  
Liu Yang, Director  
James Liu, Director  
Yihao Zhang, Director  
Runxi Zhu, Director

#### MAJOR SHAREHOLDERS

Tasman Funds Management Pty Ltd  
High Gift Investments Ltd  
Smart Vision Investment Group Ltd  
Khan International Limited  
Best Wealth Winner Limited  
Blonde Mile International  
Buttonwood Nominees Pty Ltd