

26 October 2012

The Company Announcements Platform
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

SUCCESSFUL CLOSURE OF OFFER

Stonewall Resources Limited is pleased to confirm it has closed its offer pursuant to its prospectus dated 21 September 2012 and subsequent extension of the offer announced on 19 October 2012.

On behalf of the board



Nathan Taylor
Chairman
Stonewall Resources Limited