

28 November 2012

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT
CHANGES TO OFFICE HOLDERS

The directors of Stonewall Resources Limited (**the 'Company'**) wish to announce the resignation of Mr Sunil Dhupelia from his position as a director of the company following completion of the Company's acquisition of Stonewall Mining Proprietary Limited.

The board would like to take this opportunity to thank Mr Dhupelia for his commitment and contribution to the company during his tenure and for his work with previous and current director groups in ensuring the successful outcomes of the recent activities of the company.

On behalf of the board



Nathan Taylor
Chairman
Stonewall Resources Limited