

4 August 2015

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT
RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 we advise that at the General Meeting of Stonewall Resources Limited, held on 4 August 2015 at 11:00am (AEST); the Shareholders approved twelve (12) of the twelve (12) Resolutions put before them on a show of hands.

For

1. Ratification of Prior Issue of 2,700,000 Shares to Institutional Investors
2. Ratification of Prior Issue of 6,000,000 Unlisted Options to Institutional Investors
3. Ratification of Prior Issue of 7,142,858 Shares to Sophisticated Investors
4. Ratification of Prior Issue of 51,128,201 Shares to a Sophisticated Investor
5. Ratification of Prior Issue of 9,090,909 Shares to a Sophisticated Investor
6. Ratification of Prior Issue of 1,818,182 Shares to a Sophisticated Investor
7. Ratification of Prior Issue of 2 Convertible Notes on 29 January 2015 and Potential Share Issues on Subsequent Conversion
8. Ratification of Prior Issue of a Convertible Note on 19 June 2015 and Potential Share Issues on Subsequent Conversion
9. Issue of 3,000,000 Unlisted Options to Advisor
10. Issue of Securities to Complete Acquisition of Stonewall Mining Proprietary Limited
- 11.1 Election of Director - Mr Bill Richie Yang
- 11.2 Election of Director – Dr Yihao ‘Eric’ Zhang

MARKET DATA

ASX code:	SWJ
Current share price:	\$0.009
Total free floating shares:	640 million
South African shares:	80 million
Total shares:	720 million

DIRECTORS & SENIOR MANAGEMENT

Trevor Fourie, Director
Liu Yang, Director
James Liu, Director
Yihao ‘Eric’ Zhang, Director
Bill Richie Yang, Director
Lloyd Birrell, CEO

MAJOR SHAREHOLDERS

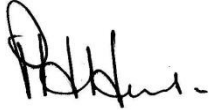
Khan International Limited
Tasman Funds Management Pty Ltd
Buttonwood Nominees Pty Ltd
Salamanca Ventures Limited
Murray SA Investment (Pty) Ltd
Hanhong New Energy Holdings Ltd

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Disclosure of Proxy Votes

In accordance with Section 251AA(2) of the Corporations Act, Appendix A is provided to the ASX showing the proxy vote results with respect to each Resolution on the Agenda.

By order of the board



Peter Hunt
Company Secretary

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APPENDIX A

Resolution	For		Against	Total	Abstain
1. Ratification of Prior Issue of 2,700,000 shares to institutional investors	Chairman's Discretion	30,000			
	Shareholders	414,814,950	73,581	414,918,531	-
	Total For Vote	414,844,950			
2 -Ratification of prior issue of 6,000,000 Unlisted Options to Institutional Investors	Chairman's Discretion	30,000			
	Shareholders	414,814,950	73,581	414,918,531	-
	Total For Vote	414,844,950			
3 - Ratification of Prior Issue of 7,142,858 Shares to Sophisticated Investors	Chairman's Discretion	30,000			
	Shareholders	414,794,950	93,581	414,918,531	-
	Total For Vote	414,824,950			
4 - Ratification of Prior Issue of 51,128,201 Shares to a Sophisticated Investor	Chairman's Discretion	30,000			
	Shareholders	314,794,950	93,581	314,918,531	-
	Total For Vote	314,824,950			
5 - Ratification of Prior Issue of 9,090,909 Shares to a Sophisticated Investor	Chairman's Discretion	30,000			
	Shareholders	414,794,950	93,581	414,918,531	-
	Total For Vote	414,824,950			
6 - Ratification of Prior Issue of 1,818,182 Shares to a Sophisticated Investor	Chairman's Discretion	30,000			
	Shareholders	414,794,950	93,581	414,918,531	-
	Total For Vote	414,824,950			
7 - Ratification of Prior Issue of 2 Convertible Notes on 29 January 2015 and Potential Share Issues on Subsequent Conversion	Chairman's Discretion	30,000			
	Shareholders	414,814,950	73,581	414,918,531	-
	Total For Vote	414,844,950			
8 - Ratification of Prior Issue of a Convertible Note on 19 June 2015 and Potential Share Issues on Subsequent Conversion	Chairman's Discretion	30,000			
	Shareholders	314,794,950	93,581	314,918,531	-
	Total For Vote	314,824,950			
9 - Issue of 3,000,000 Unlisted Options to Advisor	Chairman's Discretion	30,000			
	Shareholders	314,794,950	93,581	314,918,531	-
	Total For Vote	314,824,950			
10 - Issue of Securities to Complete Acquisition of Stonewall Mining Proprietary Limited	Chairman's Discretion	30,000			
	Shareholders	414,868,531	20,000	414,918,531	-
	Total For Vote	414,898,531			
11.1 - Election of Director - Mr Bill Richie Yang	Chairman's Discretion	30,000			
	Shareholders	314,789,950	73,581	314,893,531	25,000
	Total For Vote	314,819,950			
11.2 - Election of Director - Dr Yihao 'Eric' Zhang	Chairman's Discretion	30,000			
	Shareholders	314,789,950	73,581	314,893,531	25,000
	Total For Vote	314,819,950			

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