

30 November 2016

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**ASX ANNOUNCEMENT**

**RESULTS OF ANNUAL GENERAL MEETING**

In accordance with Listing Rule 3.13.2 we advise that at the Annual General Meeting of Stonewall Resources Limited, held on 30 November 2016 at 12:00pm (AEDT); the Shareholders approved all resolutions put before them on a show of hands.

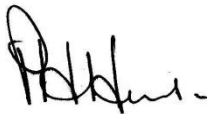
**For**

1. Adoption of the remuneration report
2. Election of Mr Stephen Gemell as a director
3. Resolution Withdrawn
4. Re-election of Mr Bill Richie Yang as a director
5. Ratification of Prior Issue of 3,000,000 shares to a sophisticated investor
6. Ratification of Prior Issue of 69,733,334 shares to sophisticated investors
7. Approval of Additional Placement Capacity

**Disclosure of Proxy Votes**

In accordance with Section 251AA(2) of the Corporations Act, Appendix A is provided to the ASX showing the proxy vote results with respect to each Resolution on the Agenda.

By order of the board



**Peter Hunt**  
**Company Secretary**

For personal use only

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies *				Poll Results (if applicable)		
			FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1. Adoption of the Remuneration Report	S	703,478,512	702,468,512 (99.86%)	1,010,000 (0.14%)	0 (0.00%)	0	n/a	n/a	n/a
2. Election of Director: Mr Stephen Geoffrey Gemell	S	795,851,463	795,851,463 (100.00%)	0 (0.00%)	0 (0.00%)	161,847,361	n/a	n/a	n/a
4. Re-election of Director: Mr Bill Richie Yang	S	795,851,463	795,151,463 (99.91%)	700,000 (0.09%)	0 (0.00%)	161,847,361	n/a	n/a	n/a
5. Ratification of Prior Issue of 3,000,000 Shares to a Sophisticated Investor	S	795,851,463	795,141,463 (99.91%)	710,000 (0.09%)	0 (0.00%)	161,847,361	n/a	n/a	n/a
6. Ratification of Prior Issue of 69,733,334 Shares to Sophisticated Investors	S	792,851,463	792,141,463 (99.91%)	710,000 (0.09%)	0 (0.00%)	161,847,361	n/a	n/a	n/a
7. Approval of Additional Placement Capacity	S	594,887,034	594,887,034 (100.00%)	0 (0.00%)	0 (0.00%)	362,811,790	n/a	n/a	n/a

\* The Proxy Votes do not include any votes that were revoked at the meeting.